

Summary of Provisional Quantum Index Numbers of Large Scale Manufacturing Industries (QIM) for May 2025

The provisional quantum indices of **Large Scale Manufacturing Industries (LSMI)** for May, 2025 with base year 2015-16 have been developed on the basis of latest data supplied by the source agencies. The indices for May 2025 and July-May 2024-25 along with growth are as follows: -

- QIM estimated for **May, 2025** is **116.58**
- The **LSMI output increased by 2.29%** for May 2025 when compared with May 2024 and **7.39%** when compared with April 2025.
- QIM estimated for **July-May, 2024-25** is **114.92**
- Overall Large Scale Manufacturing Sector has shown a growth of **-1.21%** during July-May 2024-25 when compared with the same period of last year.

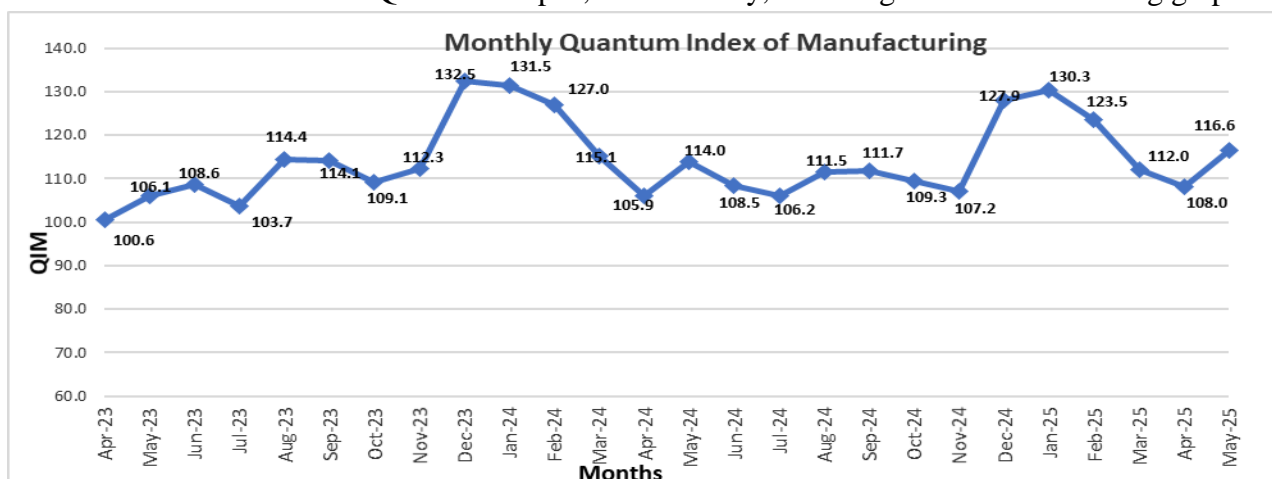
Jul-May 2024-25			Monthly Indices and Growth				
Index for		Growth	Index for			Growth	
2024-25	2023-24	2024-25	May-25	May-24	Apr-25	MOM	YOY
114.92	116.32	-1.21	116.58	113.97	108.01	7.93	2.29

2. The growth of important items/group of items is as follows;

Manufacturing Sector	Weight	% Change	
		May -25	Jul-May 2024-25
Sugar	3.43	44.08	-14.30
Cotton Yarn	8.88	6.52	8.22
Cotton Cloth	7.29	0.43	0.72
Garments	6.08	-1.59	5.20
Petroleum Products	6.66	2.08	4.74
Fertilizers	3.93	20.37	0.99
Cement	4.65	9.04	-4.28
Iron & Steel	3.45	-0.28	-9.30
Automobile	3.10	57.59	43.94

3. The main contributors towards overall growth of -1.21% are Tobacco (0.12), Textile (0.46) Garments (0.80), Petroleum Products (0.33), Pharmaceuticals (0.16), Automobiles (0.78), Other transport Equipment (0.15), Food (-0.41), Chemicals (-0.33) Non Metallic Mineral Products (-0.51), Cement (-0.25), Iron & Steel Products (-0.43), Electrical Equipment (-0.38), Machinery and Equipment (-0.18) and Furniture (-1.69).

4. Month-wise trend of QIM from April, 2023 to May, 2025 is given in the following graph:



5. The sectors showing growth during July-May 2024-25 compared to July-May 2023-24 are given below: -

Manufacturing Sector	Weight	(%) Change 2023-24		(%) Change 2024-25		YOY Growth Impact 2024-25	
		May	Jul-May	May	Jul-May	Monthly	Cumulative
Beverages	3.84	-0.35	-4.76	-2.00	0.57	-0.11	0.02
Tobacco	2.07	25.56	-24.26	-14.43	8.85	-0.30	0.12
Textile	18.16	7.95	-6.48	0.90	2.79	0.16	0.46
Wearing Apparel	6.08	40.67	9.33	-1.59	5.20	-0.29	0.80
Leather Products	1.23	4.29	5.48	0.78	1.24	0.01	0.01
Wood Products	0.18	11.13	12.04	1.87	1.17	0.00	0.00
Paper & Board	1.63	-0.64	-1.34	-4.66	0.72	-0.11	0.02
Coke & Petroleum Products	6.66	17.17	8.40	2.08	4.74	0.15	0.33
Pharmaceuticals	5.15	-2.31	17.54	1.79	2.72	0.11	0.16
Computer, electronics and Optical products	0.03	-0.85	-13.57	2.46	2.78	0.00	0.00
Automobiles	3.10	43.85	-28.73	57.59	43.94	1.33	0.78
Other transport Equipment	0.69	16.00	-4.98	31.99	33.79	0.18	0.15

6. The sectors showing Decline during July-May 2024-25 compared to July-May 2023-24 are given below: -

Manufacturing Sector	Weight	(%) Change 2023-24		(%) Change 2024-25		YOY Growth Impact 2024-25	
		May	Jul-May	May	Jul-May	Monthly	Cumulative
Food	10.69	-0.71	1.68	4.40	-2.32	0.57	-0.41
Chemicals	6.48	-2.58	5.89	7.10	-4.06	0.55	-0.33
Chemicals Products	2.55	-5.12	-3.19	-12.13	-12.12	-0.38	-0.38
Fertilizers	3.93	-0.75	12.52	20.37	0.99	0.94	0.05
Rubber Products	0.24	-14.74	-0.22	1.38	-2.06	0.00	-0.00
Non Metallic Mineral Products	5.01	-8.10	-4.47	9.48	-7.88	0.60	-0.51
Iron & Steel Products	3.45	-13.77	-3.75	-0.28	-9.30	-0.01	-0.43
Fabricated Metal	0.42	-17.15	-6.96	-5.95	-15.30	-0.02	-0.06
Electrical Equipment	2.05	-13.07	-8.37	3.62	-12.74	0.10	-0.38
Machinery and Equipment	0.39	-12.88	46.95	-49.59	-35.41	-0.22	-0.18
Furniture	0.51	15.87	21.27	-20.22	-58.09	-0.33	-1.69
Other Manufacturing (Football)	0.32	16.32	7.29	-12.83	-16.67	-0.07	-0.08

7. The production in July-May 2024-25 as compared to July-May 2023-24 has increased in Tobacco, Textile, wearing apparel, Coke & Petroleum Products, Automobiles and Other Transport Equipment while it Decreased in Food, Chemical Products, Non Metallic Mineral Products, Iron & Steel Products, Electrical Equipment, Machinery and Equipment, and Furniture.