

Summary of Provisional Quantum Index Numbers of Large Scale Manufacturing Industries (QIM) for April 2025

The provisional quantum indices of **Large Scale Manufacturing Industries (LSMI)** for April, 2025 with base year 2015-16 have been developed on the basis of latest data supplied by the source agencies. The indices for April 2025 and July-April 2024-25 along with growth are as follows: -

- QIM estimated for **April, 2025** is **108.37**
- The **LSMI output increased by 2.29%** for April 2025 when compared with April 2024 and decreased by **3.20%** when compared with March 2025.
- QIM estimated for **July-April, 2024-25** is **114.79**
- Overall Large Scale Manufacturing Sector has shown a growth of **-1.52%** during July-April 2024-25 when compared with the same period of last year.

Jul-April 2024-25			Monthly Indices and Growth				
Index for		Growth	Index for			Growth	
2024-25	2023-24	2024-25	Apr-25	Apr-24	Mar-25	MOM	YOY
114.79	116.56	-1.52	108.37	105.93	111.95	-3.20	2.29

2. The growth of important items/group of items is as follows;

Manufacturing Sector	Weight	% Change	
		April -25	Jul-Apr 2024-25
Sugar	3.43	184.00	-14.55
Cotton Yarn	8.88	8.66	8.40
Cotton Cloth	7.29	0.44	0.75
Garments	6.08	-8.55	6.01
Petroleum Products	6.66	5.54	5.01
Fertilizers	3.93	5.07	-0.73
Cement	4.65	3.61	-5.62
Iron & Steel	3.45	-1.82	-10.11
Automobile	3.10	60.16	42.16

3. The main contributors towards overall growth of -1.52% are Tobacco (0.17), Textile (0.49) Garments (0.91), Petroleum Products (0.35), Pharmaceuticals (0.16), Automobiles (0.73), Other transport Equipment (0.15), Food (-0.50), Chemicals (-0.42) Non Metallic Mineral Products (-0.61), Cement (-0.32), Iron & Steel Products (-0.47), Electrical Equipment (-0.42), Machinery and Equipment (-0.18) and Furniture (-1.82).

4. Month-wise trend of QIM from March, 2023 to April, 2025 is given in the following graph:



5. The sectors showing growth during July-Apr 2024-25 compared to July-Apr 2023-24 are given below: -

Manufacturing Sector	Weight	(% Change 2023-24)		(% Change 2024-25)		YOY Growth Impact 2024-25	
		April	Jul-Apr	April	Jul-Apr	Monthly	Cumulative
Beverages	3.84	-15.13	-5.30	4.27	1.25	0.21	0.05
Tobacco	2.07	63.49	-28.61	9.06	12.44	0.16	0.17
Textile	18.16	3.38	-7.76	7.91	2.99	1.38	0.49
Wearing Apparel	6.08	17.57	6.51	-8.55	6.01	-1.42	0.91
Leather Products	1.23	8.25	5.60	1.79	1.29	0.01	0.01
Wood Products	0.18	12.55	12.13	3.04	1.10	0.00	0.00
Paper & Board	1.63	6.25	-1.42	12.06	1.38	0.27	0.03
Coke & Petroleum Products	6.66	35.73	7.58	5.54	5.01	0.47	0.35
Pharmaceuticals	5.15	-3.31	19.98	7.49	2.81	0.46	0.16
Computer, electronics and Optical products	0.03	-0.71	-14.66	5.13	2.81	0.00	0.00
Automobiles	3.10	53.72	-33.14	60.16	42.16	1.22	0.73
Other transport Equipment	0.69	27.33	-7.08	41.56	33.99	0.21	0.15

6. The sectors showing Decline during July-Apr 2024-25 compared to July-Apr 2023-24 are given below: -

Manufacturing Sector	Weight	(% Change 2023-24)		(% Change 2024-25)		YOY Growth Impact 2024-25	
		April	Jul-Apr	April	Jul-Apr	Monthly	Cumulative
Food	10.69	1.91	1.85	3.47	-2.75	0.48	-0.50
Chemicals	6.48	-4.08	6.75	-1.31	-5.09	-0.12	-0.42
Chemicals Products	2.55	-1.58	-3.00	-10.78	-12.09	-0.38	-0.38
Fertilizers	3.93	-5.69	13.88	5.07	-0.73	0.27	-0.04
Rubber Products	0.24	-14.08	1.54	2.29	-2.40	0.01	-0.00
Non Metallic Mineral Products	5.01	-1.02	-4.10	1.91	-9.49	0.10	-0.61
Iron & Steel Products	3.45	-7.95	-2.75	-1.82	-10.11	-0.09	-0.47
Fabricated Metal	0.42	-11.58	-5.98	-0.14	-15.69	-0.00	-0.06
Electrical Equipment	2.05	-12.02	-7.90	2.59	-14.27	0.08	-0.42
Machinery and Equipment	0.39	13.52	55.78	-50.74	-34.24	-0.25	-0.18
Furniture	0.51	-3.63	21.57	-40.26	-60.11	-0.62	-1.82
Other Manufacturing (Football)	0.32	57.10	6.33	-41.49	-17.12	-0.28	-0.08

7. The production in July-April 2024-25 as compared to July-April 2023-24 has increased in Tobacco, Textile, wearing apparel, Coke & Petroleum Products, Automobiles and Other Transport Equipment while it Decreased in Food, Chemical Products, Non Metallic Mineral Products, Iron & Steel Products, Electrical Equipment, Machinery and Equipment, and Furniture.